



Navoi



Turkmenbashi



European Union's TRACECA Programme

THE PROJECT

The countries of Central Asia are land-locked and have some of the highest transport costs in the world – the cost of transporting goods can be as much as 60% of the cost of goods (compared with 7% in the EU or USA).

The aim of this project is to cut transportation costs and improve efficiency, increase inter-modality and improve competitiveness.

The proposed logistic centres in the 5 Central Asian republics will offer container management terminals, distribution centres, palletisation, break-bulk services, freight forwarding and services for vehicles and drivers.

Investors are being sought to participate in these projects which are being designed as public private partnerships. Typical investments would be for 20% of the equity and offer attractive rates of return on investment.

This leaflet outlines the projects.

A European Union funded project focused on delivering five strong feasibility studies that will assist our beneficiary countries to facilitate improved international trade and traffic flows through the TRACECA corridor.

Presenting financial, technical, environmental and economic/political justification for establishing a network of modern, efficient and commercially viable logistics centres, these studies present a compelling argument for investing and committing to establishing key business and transport hubs within Central Asia.

For more information please visit our web-site: www.logisticsec.kz



For further information please contact:

Thomas L Kennedy, Team Leader
E-mail: tomlkennedy@cs.com

20a Kazybek bi str. – 4th fl. Office 409
Almaty 050010 , Kazakhstan
Tel / Fax: +7 (727) 291 89 70

The views expressed in this publication do not necessarily reflect the views of the European Commission.

International Logistics Centres/ Nodes Network in Central Asia

Development of logistic centres in the
Republic of Kazakhstan
Kyrgyz Republic
Republic of Tajikistan
Republic of Uzbekistan and
Republic of Turkmenistan

PROJECT OUTLINES



The project is funded by the European Union

The project is implemented by



AKTAU, KAZAKHSTAN

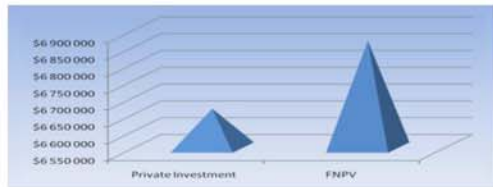


Phase 1 Size of Logistics Centre: **8 Ha**
Key focus markets:
Kazakhstan, China, Caucasus, EU, TRACECA

Traffic forecast:



Private Investment and FNPV:



OSH, KYRGYZ REPUBLIC

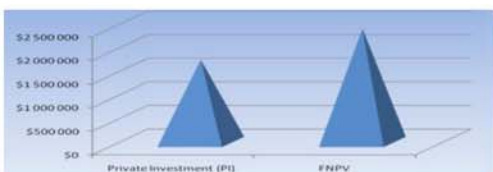


Phase 1 Size of Logistics Centre: **3 Ha**
Key focus markets:
China, Kyrgyzstan, Uzbekistan, Kazakhstan, TRACECA

Traffic forecast:



Private Investment and FNPV:



PROJECT OUTPUTS

Working in partnership with the governments of the Central Asian republics, this EU-funded project has developed feasibility studies for logistics centres at five of the most important strategic location in the region.

- The port of Aktau on the Caspian Sea in Kazakhstan.
- The city of Osh in the south of the Kyrgyz Republic close to the Chinese and Uzbek borders.
- The Free Economic Zone of Nizhniy Pyanj in Tajikistan on the Afghan border.
- The port of Turkmenbashi, a location of major investment and development in Turkmenistan with important sea links to Azerbaijan and Iran.
- The airport and Special Economic Zone at Navoi in Uzbekistan, a centre of major international investment and trade.

Presented here are brief overviews of the feasibility studies on these projects.

NIZHNIY PYANJ, TAJIKISTAN

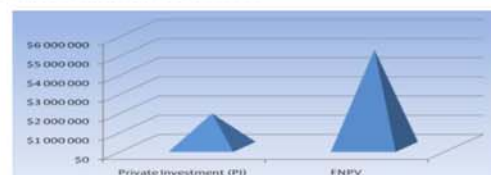


Phase 1 Size of Logistics Centre: **4 Ha**
Key focus markets:
Afghanistan, Tajikistan, Uzbekistan, Korea, TRACECA

Traffic forecast:



Private Investment and FNPV:



TURKMENBASHI, TURKMENISTAN

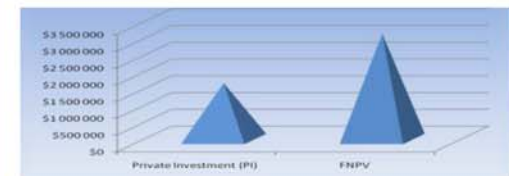


Phase 1 Size of Logistics Centre: **18 Ha**
Key focus markets:
Azerbaijan, Caucasus, Iran, Turkmenistan, TRACECA

Traffic forecast:



Private Investment and FNPV:

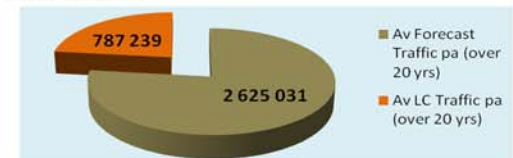


NAVOI, UZBEKISTAN



Phase 1 Size of Logistics Centre: **3 Ha**
Key focus markets:
Uzbekistan, Afghanistan, Korea, TRACECA

Traffic forecast:



Private Investment and FNPV:

